## ▲ The Triwest Group CONFIDENTIAL

## PERSONAL FINANCIAL STATEMENT

Name:	Age: Name of Spouse:					# of I	of Dependents:		
Social Security Number:			Date of	Birth	:				
Address:			Zip Coo	de:		To	elephone	e:	
Business Address:									
	My Bank: Branch:								
	Dranon.						ivings Loan		
(Fill all Blanks writing	"No" or "N	me" w	here necess	ary to	complete	information)			
(Fin an Dianks writing	110 01 110	JIIC W	nere necessa	ary to	complete	mormation			
As of the day of	,								
ASSETS	(omit cer		]	LIABILI	TIES	(or	nit cents)		
Cash in Bank			Notes Payable to Bank (de						
							_		
Notes and Accounts Due Me (collectible)			Notes Payable to Others (de			letail in schedule)			
Inventory			Taxes Paya	ble					
Marketable Stocks & Bonds (detail in schedule)									
			Other Liabilities Due Withi			in One Year			
TOTAL CURRENT ACCETS			TOTAL O	IDDE	NIT A CCT	OTE C	\$		
1011E 001EE1111EEE1					TOTAL CURRENT ASSETS  Real Estate Mortgages (detail in schedule)				
Real Estate (detail in schedule)	` '				gages (de	tail in schedule)	_		
Machinery and Fixtures Other Stocks and Bonds (detail in schedule)									
Automobile(s): Make Year									
Make Year			Notes and I	Rille P	Pavable –	After 1 Year	_		
Cash surrender Value – Life Insurance		Notes and			ayaore –	Arter 1 Tear	+-		
Other Assets							_		
			TOTAL NO	ON-CI	URRENT	LIABILITIES	\$		
TOTAL NON-CURRENT ASSETS \$			TOTAL LI	ABIL	ITIES		\$		
			NET WOR	ТН			\$		
TOTAL ASSETS \$			TOTAL LI	ABIL	ITIES and	NET WORTH	\$		
	<del>' ' '</del>	l l						<u></u>	
<b>INCOME STATEMENT</b> FOR YEAR END	DING					EMPLO		Т	
EARNED (Salary, Commission, Fees, etc.)			\$			EMPLOYED BY			
INTEREST and DIVIDENDS RECEIVED									
RENT RECEIVED							FOR	YEARS	
INCOME OF SPOUSE						POSITION:			
OTHER INCOME FROM:			ф			DDEMICHGLY E	ADI ON	TD DV	
GROSS INCOME \$						PREVIOUSLY E	MPLOY	ED BY:	
DEDUCT: TAXES PAID  INCOME State and Federal	\$	<u> </u>					FOR	YEARS	
OTHER Real Estate Tax and Assessments	\$					POSITION:	TOK	IEARS	
NET INCOME	<u> </u>		\$	I		TOSTITON.			
NET INCOME.						SPOUSE EMPLOYED BY:			
						SI COSE ENII EC			
							FOR	YEARS	
	POSITION:								
						1			

**Real Estate** 

payable, without demand or notice.

TITLE TO ALL REAL ESTATE LISTED IS IN MY NAME SOLELY AND UNENCUMBERED EXCEPT AS SHOWN HEREON

LOCATION AND SIZE (Inc. Description of Land and Type Bldg.)		TITLE HELD IN NAME OF		DATE ACQ.			CURRENT VALUE		AMT. OF MORTGAGE		WITH WHOM	MO. PMT.
Stocks and Bonds ALL SEC	URITIES	LISTED A	RE MIN	E SOLEL	EY Al	ND ARE IN	N MY	POSSESS	ION EX	CEPT AS	SHOWN HI	EREON
CORPORATION AND TYPE (NY		SE, ASE) FACE		E VALUI	HARES OR VALUE OF		ED?	D? VALUE SHAI		TOTAL VALUE		
OF SECURITY				BOND								
Debts												
CREDITOR	CREDITOR ADDRESS OF CREDITOR			MO		MATURITY		ORIGINA		NPAID	COLLA	ΓERAL
			K	PMT	•			AMOUNT B.		LANCE		
GENERAL INFORMATION												
I carry \$ Life Insurance: Beneficiary Annual Premium \$												
Do you have a will? Who is your Executor?												
Are you an endorser or co-maker	r on note	s of others	s?		E	xplain:						
Are you a defendant in any legal												
Are there any unsatisfied judgme	ents agai	nst you? _		Ex	xplain:	:						
Have you ever declared bankrup												
Have you filed homestead?												
Other relevant information?												
For the purpose of obtaining credit,												
financial condition. I (we) agree to a absence of such notice or a new and												
absence of such notice or a new and full written statement, this may be considered as a continuing statement and substantially correct: and it is hereby expressly agreed that upon application for further credit, this statement shall have the same force and effect as if delivered as an original statement of												
my (our) financial condition at time such further credit is requested. If the undersigned, or any endorser or guarantor of any of the obligations of the undersigned, at any time fails in business or becomes insolvent, or commits an act of bankruptcy, or if any deposit account of the undersigned with												
you, or any other property of the unclegal process, or if any of the representations.												
agreed, then and in such case at your												

DATE: \_\_\_\_\_\_SIGNATURE: \_\_\_\_\_\_SIGNATURE: \_\_\_\_\_