

PERT

Portfolio Evaluation Review Technique

Date 06/07/2007

DIV	COMPANY	% YLD	EST EPS	EPS			SALES		PRE-TAX PROFIT			TRAILING 12 MOS EPS		CUR P/E	PRICE	RV	5 YR AVE P/E RATIO			EST GROWTH RATE EPS	P/E AS % OF GROWTH RATE	US/ DS	% COMPD ANNUAL RATE OF RETURN	EST FIVE YEARS		
				QTR END	\$	% CHG	MILL \$	% CHG	MILL \$	% SALES	% CHG	\$	% CHG				HI	AVG	LOW					LOW PRICE	HIGH PRICE	
1.60	CORPORATE EXECUTIVE BRD CO	2.5	2.40	03/07	0.50		124.5		31.5	25.3%		2.03		26.9	64.51	62.6	52.7		18.0	149.6	28.4	31.9	58.5	234.0		
				03/06	0.42		105.1		27.8	26.5%		1.82			06/07/07		43.0									
					19.0%		18.5%		13.1%			11.5%					33.3									
0.00	STARBUCKS CORP	0.0	.96	03/07	0.19		2,255.6		240.4	10.7%		0.79		28.5	27.44	69.6	50.4		22.0	129.4	29.4	31.5	24.7	107.9		
				03/06	0.16		1,885.8		205.0	10.9%		0.70			06/07/07		40.9									
					18.8%		19.6%		17.3%			13.7%					31.3									
0.00	FORMFACTOR INC	0.0	1.65	03/07	0.30		102.3		22.0	21.5%		1.34		24.3	40.08	77.9	39.8		23.0	105.7	10.8	29.2	30.4	144.5		
				03/06	0.25		81.3		16.8	20.6%		0.85			06/07/07		31.3									
					20.0%		25.7%		31.0%			57.6%					22.7									
0.70	SCHLUMBERG ER LTD	0.9	4.14	03/07	0.96		5,464.4		1,554.5	28.4%		3.42		18.8	77.78	83.2	27.6		21.0	89.5	7.9	23.8	59.9	218.3		
				03/06	0.59		4,239.0		1,022.1	24.1%		1.89			06/07/07		22.6									
					62.7%		28.9%		52.1%			81.0%					17.5									
0.00	SCIELE PHARMA INC	0.0	1.65	03/07	0.36		82.3		19.7	23.9%		1.35		15.0	24.85	84.4	22.4		22.5	66.8	7.3	24.4	18.1	74.1		
				03/06	0.23		66.5		13.4	20.1%		1.01			06/07/07		17.9									
					56.5%		23.8%		47.4%			33.7%					13.4									
0.03	UNITEDHEALTH GROUP INC	0.1	3.63	03/07	0.74		19,047.0		1,642.0	8.6%		3.09		14.7	53.36	85.0	21.1		17.5	84.0	7.9	21.5	42.3	140.7		
				03/06	0.64		17,581.0		1,418.0	8.1%		2.41			06/07/07		17.4									
					15.6%		8.3%		15.8%			28.2%					13.7									
0.00	COGNIZANT TECH SOLUTIONS	0.0	2.21	03/07	0.50		460.3		90.3	19.6%		1.73		34.0	74.95	85.6	53.3		27.5	123.4	7.0	30.	45.7	278.8		
				03/06	0.32		285.5		56.6	19.8%		1.16			06/07/07		39.9									
					56.3%		61.2%		59.6%			49.1%					26.4									
0.00	BUFFALO WILD WINGS INC	0.0	2.46	03/07	0.63		79.9		8.3	10.4%		2.08		34.1	83.81	104.4	39.9		18.0	189.1	2.8	15.1	52.8	169.2		
				03/06	0.40		64.3		5.5	8.5%		1.18			06/07/07		32.7									
					57.5%		24.3%		51.8%			76.3%					25.4									
0.68	PRICE (T. ROWE) GROUP	1.4	2.18	03/07	0.51		508.4		230.7	45.4%		1.99		22.9	49.94	108.9	25.9		9.8	234.5	1.8	11.8	32.0	82.1		
				03/06	0.42		430.3		186.1	43.2%		1.65			06/07/07		21.0									
					21.4%		18.1%		24.0%			21.0%					16.1									
0.00	DECKERS OUTDOOR CORP	0.0	4.15	03/07	0.75		72.6		16.2	22.3%		3.61		21.9	90.78	155.1	21.4		15.0	145.8	0.8	9.4	25.3	142.1		
				03/06	0.44		56.0		9.5	17.0%		2.22			06/07/07		14.2									
					70.5%		29.6%		70.3%			62.6%					7.0									
B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W	X	Y	Z	AA	AB