

Company Name	Mkt Cap £m	Current Price	Rel Str 1 Yr %	Prosp DY %	PER	PEG	PCF	PSR	PRR	EPS Gth Rate %	NET Gearing	Cashflow /EPS	Cashflow PS - last
Abbot Group	227	157	+39.80	2.47	21.1	na	22.6	1.43	na	25.1	32.2	1.10	6.94
Amey	969	386	+71.80	0.94	27.8	1.45	-30.8	1.40	na	19.2	68.9	na	-12.5
Anite Group	545	202	+9.30	0.15	38.6	na	517	3.14	na	14.9	3.01	0.10	0.39
Ask Central	171	186	+16.40	0.32	16.9	0.70	17.9	4.11	na	24.2	6.92	1.50	10.3
Blue Circle Industries	3,101	489	+24.80	4.11	11.0	na	25.1	1.67	na	37.2	47.0	0.60	19.5
Bovis Homes Group	418	370	+16.40	3.41	7.97	0.51	22.2	1.50	na	15.6	0.89	0.50	16.7
Brake Bros	286	548	+6.40	3.14	8.87	0.52	7.46	0.30	na	17.2	13.9	1.50	73.4
Brewin Dolphin Holdings	387	215	+1.50	1.96	17.5	1.16	16.0	2.95	na	15.1	-56.4	1.30	13.4
Budgens	122	71.5	-8.10	3.67	11.1	0.77	12.7	0.29	na	14.3	50.7	1.20	5.63
Carpetright	423	560	+7.00	5.01	11.6	na	10.5	1.41	na	21.4	-14.4	1.60	53.3
Carphone Warehouse Group (The)	1,502	184	+0.00	na	33.2	0.76	42.0	2.22	na	43.8	14.1	1.70	4.37
Chime Communications	286	198	+11.40	1.47	28.4	0.97	29.5	2.44	na	29.2	11.0	1.20	6.70
Countryside Properties	124	162	+22.80	3.89	5.71	na	-662	0.43	na	19.8	51.8	na	-0.24
Crest Nicholson	188	176	+27.10	4.07	5.56	na	25.4	0.37	na	13.2	42.1	0.30	6.92
Dart Group	116	340	+67.80	1.95	17.3	1.27	7.99	0.86	na	13.7	38.8	3.00	42.5
DIAGONAL	269	311	-44.20	0.60	30.6	na	46.0	3.47	na	60.2	-16.0	0.90	6.76
Electrocomponents	2,839	655	-14.10	2.24	27.3	na	33.8	3.71	na	18.7	25.6	1.10	19.4
Electronics Boutique	238	68.5	+77.20	1.37	14.5	na	14.9	0.89	na	83.3	-2.16	3.90	4.60
Harvey Nash Group	229	785	+5.30	1.12	18.9	0.73	32.2	1.40	na	26.0	15.7	0.90	24.4
Hays	6,725	389	-6.40	1.13	28.0	1.96	30.1	2.98	na	14.3	68.0	1.20	12.9
Heywood Williams Group	123	166	-32.30	9.17	6.20	na	3.54	0.21	na	23.8	3.05	1.30	46.9
Highbury House Communications	184	65.3	-9.80	0.92	17.6	0.55	83.6	2.44	na	32.1	15.9	0.30	0.78
Holmes Place	247	244	-24.60	2.01	15.2	0.68	14.7	3.22	na	22.4	59.8	1.50	16.5
Homestyle Group	247	391	-0.60	5.65	8.24	na	6.31	0.62	na	19.6	40.0	2.20	61.8
Hunting	162	161	+49.10	6.06	12.1	na	807	0.15	na	30.4	64.3	na	0.20
International Energy Group Ltd	171	237	+10.30	2.19	23.1	na	21.8	2.54	na	26.1	15.7	1.00	10.9
International Greetings	147	361	+12.30	1.39	17.4	1.29	14.6	1.71	na	13.5	24.1	1.50	24.7
Jardine Lloyd Thompson Group	832	433	+58.20	3.70	14.6	na	36.1	3.22	na	16.7	-66.3	0.50	12.0
John David Sports	134	289	+87.20	2.65	11.3	0.79	13.7	0.78	na	14.3	22.4	1.10	21.1
Kier Group	101	300	-8.10	4.18	6.28	na	23.5	0.10	na	16.2	-89.0	0.30	12.8
Kingfisher	6,387	460	-4.00	3.61	16.5	na	10.4	0.57	na	13.4	52.2	1.40	44.4
Kleeneze	106	226	-24.40	4.08	8.67	0.29	13.0	0.64	na	30.0	-118	0.90	17.4
Lonmin	1,875	£10.5	+54.40	3.48	9.64	na	10.0	2.84	na	18.6	-40.8	1.30	105

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Luminar	570	783	-11.50	1.18	11.8	0.41	9.50	2.37	na	28.5	30.2	1.80	82.4
Macdonald Hotels	103	172	-8.40	4.02	8.89	na	10.2	1.67	na	13.3	63.5	1.10	16.7
Millennium & Copthorne Hotels	1,348	478	+35.60	2.72	13.2	0.94	12.1	2.88	na	14.1	48.0	1.30	39.6
MITIE Group	517	370	+15.50	0.76	31.7	1.51	31.7	1.45	na	21.0	-5.01	1.50	11.7
Morgan Sindall	121	321	-6.00	3.58	8.97	na	10.1	0.22	na	20.4	-58.1	1.00	31.7
Mowlem (John) & Co	183	143	+14.40	4.73	8.25	0.17	7.95	0.15	na	48.8	-2.31	1.80	18.0
Nestor Healthcare Group	426	543	+12.90	1.44	27.5	na	78.0	1.52	na	20.5	-15.4	0.60	6.96
OneMonday Group	114	508	+28.80	0.46	38.4	0.93	80.9	2.71	na	41.5	9.01	0.90	6.27
P & O Princess Cruises	2,363	341	+0.00	5.06	10.9	na	8.68	1.77	na	12.7	28.9	1.40	39.2
Pace Micro Technology	1,504	675	-19.00	0.18	46.2	1.59	66.1	3.74	63.3	29.1	-30.4	1.10	10.2
Peel Hunt	221	449	+0.00	0.47	18.0	na	14.3	4.90	na	229	-95.0	1.30	31.4
Penna Holdings	119	668	+82.60	0.59	17.6	1.37	25.4	2.60	na	12.9	-49.9	0.90	26.3
Peterhouse Group	173	428	+30.50	1.57	14.8	0.92	36.5	0.58	na	16.2	41.6	0.60	11.7
PizzaExpress	514	743	-9.00	1.20	16.4	1.04	19.3	3.41	na	15.8	-4.37	1.10	38.4
Redrow	362	230	+33.30	2.47	7.40	na	-543	1.28	na	20.4	4.46	na	-0.42
Regent Inns	139	155	-4.70	3.40	10.0	na	8.71	1.74	na	15.4	61.1	1.50	17.7
Rotork	280	327	+9.10	3.96	16.7	na	17.0	2.39	na	20.1	-36.3	0.90	19.2
Skillsgroup	129	146	-54.10	4.29	12.8	na	9.23	0.63	na	97.2	27.3	1.10	15.8
Tibbett & Britten Group	333	695	-9.80	3.56	12.7	0.95	9.18	0.26	na	13.4	67.6	1.90	75.7
UMECO	121	625	-6.10	2.13	13.5	0.61	-16.1	1.12	na	22.1	39.8	na	-38.9
Waste Recycling Group	573	489	+20.10	0.93	20.6	1.39	19.1	3.74	na	14.8	4.60	1.50	25.6
Wetherspoon (J D)	818	390	-16.20	0.79	18.5	1.07	13.3	2.15	na	17.2	60.0	1.80	29.3
WPP Group	10,362	863	-15.80	0.47	27.8	1.78	25.3	2.99	na	15.6	-28.9	1.50	34.2
WSP Group	158	452	+45.30	1.10	21.2	1.03	38.2	1.49	na	20.5	35.9	0.90	11.8